



# Ohio Public Employees Retirement System

277 East Town Street, Columbus, Ohio 43215-4642

1-800-222-PERS (7377) www.opers.org



## Authorization for Release of Account Information

Ohio retirement law prohibits the release of confidential account information to a third party unless written authorization is provided by the member or retiree. You or the third party must contact OPERS separately to request account information. Use this form to authorize the release of account information as described below. It cannot be used to initiate a request for information. This form will not authorize access to a member's or retiree's MBS account.

### Section 1 - Member Personal Information

Social Security Number

First Name

MI Last Name

Street or Mailing Address

Apt. Number

City

State

ZIP Code

Home Phone Number

Work Phone Number

Cell Phone Number

E-mail Address

**Section 2 - Type of Information to be Released - This information will only be released when you or the third party contact OPERS separately to request account information. Select the records you wish OPERS to release to those you list in Section 3. You can contact OPERS separately by attaching a specific request to this form or by contacting OPERS at 1-800-222-7377 with your request after this form has been received and validated.**

Service credit

Income verification

Contributions

Form 1099-R

Earnable salary

Disability medical records

Value of account

Breakdown of benefits

Estimate of retirement benefits

Any/all account information (written and oral)

